

NAME:	First:			_	
	Middle:			_	
	Last:			_	
ADDRES	SS:				
HOME P	HONE: (_)	MOBILE PHONE:	()	
WORK P	PHONE: (_)	FACSIMILE:	()	
E-MAIL	ADDRESS:				
MARITA	L STATUS:	SINGLE	MARRIED D	IVORCED	_ WIDOWED
ARE YOU	J A VETERAN?	_YES_NO	IS YOUR SPOUSE A	VETERAN? YE	S_NO
OCCUPA	TION:				
EMPLOY	YER:				
IS IT OK	TO CONTACT	YOU AT WORK? _	YESNO1	IN EMERGENCIES	ONLY
	WHA'	T TYPE OF REP	RESENTATION AR	E YOU REQU	ESTING?
	Tax Controve	ersy (Representation	n Before the IRS or Unite	d States Tax Cour	t)
	Estate Planni	ing (Wills, Trusts, Po	owers of Attorney, Advan	ce Directives, Etc	.)
	Medicaid, Nu	rsing Home, or Long	g-Term Care Planning		
	Special Need	s Planning			
	Veterans Adr	ministration Pensior	n Planning		
	Business Ent	ity Formation or Ref	formation (Corporations	, LLCs, Partnershi	ps)
	Other:				
		HOW DID Y	OU LEARN ABOUT	OUR FIRM?	
Ref	erred by:				
Saw	v vour advertis	sement, listing, and/	or article in:		_